

Wrap-Up Application For Insurance

GENERAL INFORMATION:				
Named Insured(s):				
Mailing Address:				
Project Name:				
Project Address:				
Project Start Date:		Project Date:	Completion	
Has Financing Been Secured? What Is The Source Of Financing?	☐ Yes ☐	No		
Name of Audit Contact, mailing address & phone number:				
Name of Loss Control Contact, mailing address & phone #:				
Name of Admin. Contact, mailing address & phone #:				
PROJECT DETAILS:				
Any construction to involve us	se of EIFS (Exterior Insula	tion Finish Sys	tem)?
Pex or Kitec piping to be used	?	☐ No		
Has any work begun at the pro	ject site?	☐ Yes ☐ No		
Is it all new ground-up constru	uction?	Yes No		
Project Description:				
Project Details:	# of Units	# of Buildings	# of Stories	Construction Type (wood frame, concrete, etc.)
Single Family Dwellings:				
Townhouses:				
Condominiums:				
Apartments:				
Other:				
If Other, please describe:				
Estimated total Field Payroll (for ALL	\$		

	Estimated total sale prices for all units: \$	
	Estimated total Construction Cost for project term: \$	
	The total cost of all work let or sublet in connection with each covered project including materials, services, and equipment furnished, used or delivered for use in the executi bonuses and commissions.	
	Do not include the cost of the land, financing (including lender's fees), insurance charges	s, and permit fees.
	Describe surrounding exposures including proximity of any adjacent structures:	
	North:	
	South:	
	East:	
	West:	
	Is there any exposure to hillsides, slopes, landfill or other potential subsidence areas?	☐ Yes ☐ No
	Description:	
	Was the site previously developed?	☐ Yes ☐ No
	Description:	
	Please be sure to include complete details of any previous site improvements which will be party	of the final project.
	Will the project involve any demolition of existing structures?	☐ Yes ☐ No
	If yes, please describe how the demolition will be conducted including the number of buildings/s	tories:
	Is the Wrap-Up coverage to apply for demolition operations?	
III.	PROJECT TEAM - BACKGROUND/EXPERIENCE:	
	A. Project Sponsor	
	Name of Sponsor, contact-person, mailing address, and phone number:	
	Describe past Residential construction experience of the Sponsor:	
	B. Project Architect	
	Name of Architect, contact-person, mailing address, and phone number:	
	Describe Architect's past Residential experience:	
	C. Project General Contractor	
	Name of General Contractor, contact-person, mailing address, and phone nur	mber:

G.C. License Number:

Describe p	oast Residential	construction e	xperience	of the	General	Contractor	(such as	the	number
and types	of residential st	tructures built)	<u>.</u>						

General Contractor – number of years in business:	
General Contractor – number of years building residential structures:	

For the General Contractor provide 7 years of loss history (attach currently valued company's loss runs):

	Policy Period	Insurance Carrier	Valuatio n Date	# of Claims	Incurred Losses
Current Year					
1 st Prior Year					
2 nd Prior Year					
3 rd Prior Year					
4 th Prior Year					
5 th Prior Year					
6 th Prior Year					
7 th Prior Year					
8 th Prior Year					
9 th Prior Year					
			Total(s):		\$

Note: Incurred Losses = Expense + Paid + Reserved.

Large Losses: (Each Loss \$20,000 and Greater)

Policy Year	Date of Loss	Total Incurred	Open/ Closed	Description of Loss
		\$		

IV. RISK MANAGEMENT:

Α.

Pı	re-Construction Operations	
1	Are there any known pollution exposures on jobsite?	☐ Yes ☐ No
	If yes, describe known pollution exposures on jobsite (include environmental reports):	

	2	Were there any significant design or material selection decisions made to prevent claims?
	3	Does the General Contractor have a formal subcontractor pre-qualification program? Yes No If yes, please provide specific details of their program?
	4	Please describe how you plan to address construction defect complaints from the buyers of your units throughout the state statute of repose:
В.	Qı	uality Control Program
	1.	
		a) Who is responsible for managing the program?
		b) Briefly describe the program and/or attach a copy of the program to this questionnaire:
	2.	Does the Named Insured have a written Site Inspection Program?
		a) When are the inspections performed?
		b) Are surprise inspections conducted? \[\subseteq \text{Yes} \subseteq \text{No} \]
		c) Who determines the inspection schedule?
		d) Who conducts the inspections?
		e) Briefly describe the established criteria for required follow-up:
	3.	Does the Named Insured have any Independent Inspections/Assessments performed?
		a) Who is providing this service?
		b) Briefly describe the scope of their services and/or attach a copy of their contract to this questionnaire:
		c) What percentage of units are to be inspected and how often?
C.	Sa	nfety Program
	1.	Does the Named Insured have written safety program?
		a) Who is designated as the safety manager on site?
		(1) Is this person on site full time? Yes No
		b) Does the program require that there be scaffolding and fall protection? Yes No
		(1) What height requirement is maintained?
		c) Does the safety program specifically address:
		(1) Site Security?
		(2) Attractive Nuisance? ☐ Yes ☐ No ☐ Not Applicable (3) Power Lines? ☐ Yes ☐ No ☐ Not Applicable
		(4) Traffic Control?
		(5) Utility Identification?
	2.	Are customers and future customers or other third parties allowed on site? Yes No If yes,
		a) What precautions are taken to protect third party visitors?
D.	Po	ost Construction Operations
	1.	Does the Named Insured have a written procedure for conducting final inspections for each dwelling at completion? Yes No If yes,
		a) Who conducts these inspections?

	b)	Are these final inspections documented? Yes No				
	c)	How long is documentation maintained?				
2.	. Do	es the Named Insured conduct walk through inspections with the buyers? Yes No If yes,				
	a)	Who conducts these inspections?				
	b)	Is a checklist used? Yes No				
	c)	How long is documentation maintained?				
3.	. Wi	ll the Named Insured provide a Homeowners Manual to each buyer?				
Е. Н	Iome	Warranty Program				
1.		Il the Named Insured have a formal customer service department? Yes No If yes,				
	a)	How many years will you have a full time customer service department?				
	b)	Who is responsible for customer service?				
		(1) Is this person on site full time? Yes No				
	c)	Does the Named Insured solicit and obtain homeowner surveys? Yes No If yes,				
		Briefly describe how survey information is maintained and used:				
2.	. Wi	Il the Named Insured provide each buyer with a Home Warranty? \square Yes \square No If yes,				
	a)	Will the Home Warranty be insured by a third party? ☐ Yes ☐ No If yes,				
		(1) Who is the insurer?				
		(2) What is the duration of these policies?				
		(3) Are these policies renewable by the dwelling owner? \square Yes \square No				
3.	3. Describe how warranty work will be addressed following completion of the project:					
a) Who will do the warranty repairs?						
	b)	Will there be a database monitoring system for the warranty program? \[\subseteq \text{Yes} \] No If yes,				
	-)	Briefly describe the system:				

V. ADDITIONAL INFORMATION WHICH MUST ACCOMPANY THIS QUESTIONNAIRE

- 1 Site Man
- 2. Soil/Geotechnical Report (must be less than one year old)
- 3. Construction Budget

NOTICE TO APPLICANT, PLEASE READ CAREFULLY:

THE APPLICANT REPRESENTS THE ABOVE STATEMENTS AND FACTS ARE TRUE AND NO MATETIAL FACTS HAVE BEEN SUPPRESSED OR MISSTATED.

COMPLETION OF THIS FORM DOES NOT BIND COVERAGE. APPLICANT'S ACCEPTANCE OF COMPANY'S QUOTATION IS REQUIRED PRIOR TO BINDING COVERAGE AND POLICY ISSUANCE. IT IS AGREED THAT THIS FORM SHALL BE THE BASIS OF THE CONTRACT SHOULD A POLICY BE ISSUED, AND IT WILL BE ATTACHED TO THE POLICY.

APPLICANT HEREBY AUTHORIZES THE RELEASE OF CLAIM INFORMATION FROM ANY PRIOR INSURER TO THE COMPANY INDICATED ABOVE.

ANY PERSON WHO KNOWINGLY AND WITH INTENT TO DEFRAUD ANY INSURANCE COMPANY OR OTHER PERSON FILES AN APPLICATION FOR INSURANCE CONTAINING ANY FALSE INFORMATION, OR CONCEALS FOR THE PURPOSE OF MISLEADING, INFORMATION CONCERNING ANY FACT MATERIAL THERETO, COMMITS A FRAUDULENT INSURANCE ACT.

Signature of Applicant:	Date:	
Name and Title:		
Signature of Producer:	Date:	
Name and Title:		